Welcome to the Provider and Common Management Webcast

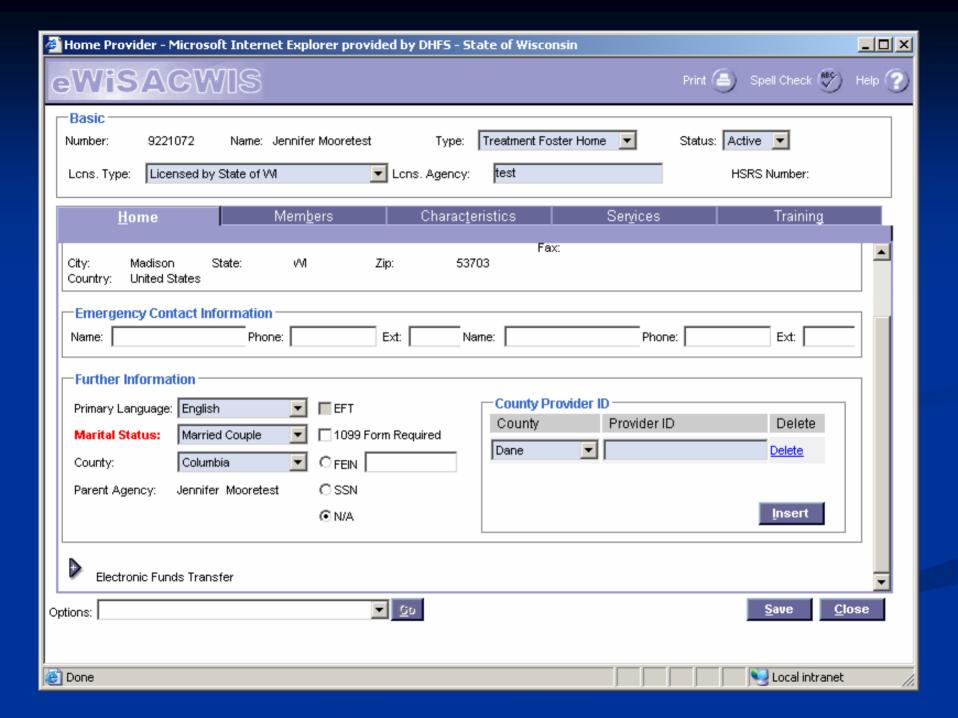eWiSACWIS Project

March 10, 2006

Welcome

- Webcast attendees:
  - Please send any feedback or questions to: helpdesk@wi.gov
  - If you wish to only view the slide presentation please select the 'MAX Slide' item in the upper right corner of the screen.
  - The video and presentation will be available online at: **http://media1.wi.gov/dhfs/viewer**

Provider Management

Provider Management

- The provider workers that can manage Treatment Foster Homes can select the insert button to add a new row to record the County Provider ID.

eWiSACWIS

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Basic

Number:	9221072	Name: Jennifer Mooretest	Type:	Treatment Foster Home ▼	Status: Active ▼

Lcns. Type: Licensed by State of WI ▼   Lcns. Agency: test   HSRS Number:

Home	Members	Characteristics	Services	Training

Fax:

City: Madison   State: WI   Zip: 53703
Country: United States

Emergency Contact Information

Name: [ ]   Phone: [ ]   Ext: [ ]   Name: [ ]   Phone: [ ]   Ext: [ ]

Further Information

Primary Language: English ▼   ☐ EFT

Marital Status: Married Couple ▼   ☐ 1099 Form Required

County: Columbia ▼   ○ FEIN [ ]

Parent Agency: Jennifer Mooretest   ○ SSN

○ N/A

County Provider ID

County	Provider ID	Delete
Dane ▼		Delete

Insert

▷ Electronic Funds Transfer

Options: [ ] ▼ | Go   **Save**   **Close**

Done   Local intranet

Home Inquiry Screen Out

- If a person has applied to become a foster home provider and they have been screened out with home inquiry comments have been created the user can drill down in person search and launch the associated Home Inquiry record to view the comments.

License Enhancement

- If a "License Made in Error" value is selected during the Additional Licensing Actions process the begin and end dates of the license made in error will not be used during the overlapping date validations for licensing.

Automated Message

- When the status of the license changes an edit check was added to the automated messaging processing. The Primary Worker will get an email only if the child is currently in an open placement at the time the status of the license changes.
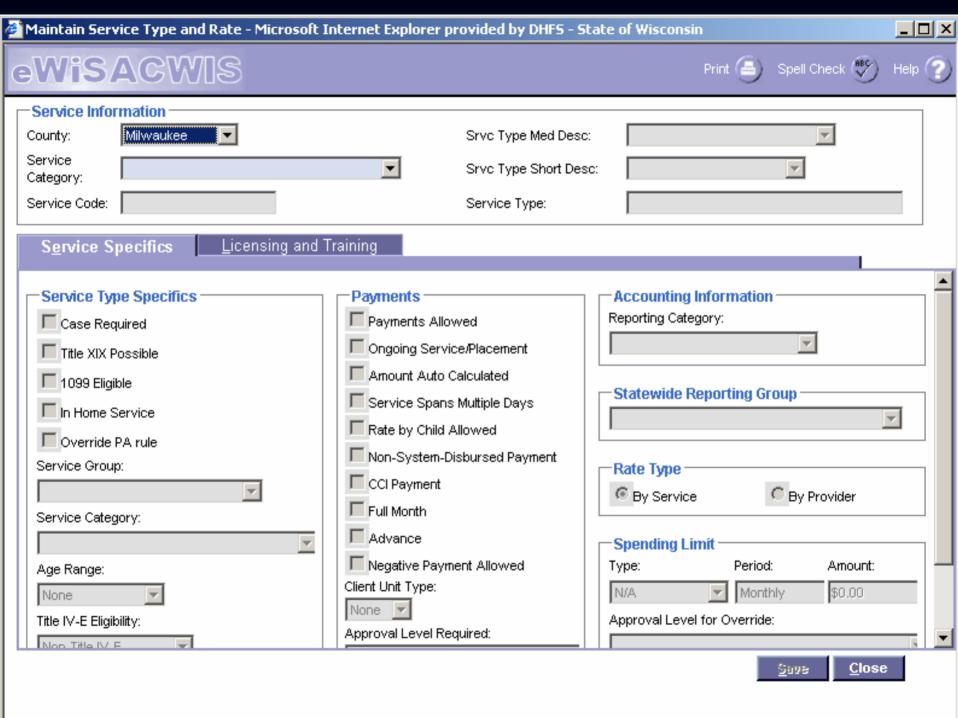
Maintain Service Type and Rate

Workers, who have security, can now directly access the Maintain Service Type and Rate page without the need to go through the intermediary pages of Create Service Type or Edit Service Type or View Service Type.

How worker will access the Maintain Service Type and Rate page

■ Maintain > Service Types > Create/Maintain/View

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Service Information

County: **Milwaukee** ▼

Service Category: [   ] ▼

Service Code: [   ]

Srvc Type Med Desc: [   ] ▼

Srvc Type Short Desc: [   ] ▼

Service Type: [   ]

Service Specifics | Licensing and Training

Service Type Specifics

☐ Case Required

☐ Title XIX Possible

☐ 1099 Eligible

☐ In Home Service

☐ Override PA rule

Service Group:
[   ] ▼

Service Category:
[   ] ▼

Age Range:
[None] ▼

Title IV-E Eligibility:
[Non Title IV-E] ▼

Payments

☐ Payments Allowed

☐ Ongoing Service/Placement

☐ Amount Auto Calculated

☐ Service Spans Multiple Days

☐ Rate by Child Allowed

☐ Non-System-Disbursed Payment

☐ CCI Payment

☐ Full Month

☐ Advance

☐ Negative Payment Allowed

Client Unit Type:
[None] ▼

Approval Level Required:

Accounting Information

Reporting Category:
[   ] ▼

Statewide Reporting Group

[   ] ▼

Rate Type

◉ By Service   ○ By Provider

Spending Limit

Type: Period: Amount:
[N/A] ▼   [Monthly]   [$0.00]

Approval Level for Override:
[   ]

Save   Close

Additional Licensing Actions

- Supervisors without security for maintaining Treatment Foster Homes are now able to approve Treatment Foster Home licenses and Additional Licensing Actions associated with the Treatment Foster Home.

Provider Link

- Approved licenses with a status of withdrawn or denied should not have the 'Effective To' date overwritten with the date the worker 'completes' the provider link process. The 'Effective To' date should remain as the original 'withdrawn' date.

Provider Reference Values

- The values available in the Caretaker Structure correspond to the number of active parents identified. If only Parent 1 is listed, workers will not be able to select Married (or Unmarried) Couple', or 'Legally Separated'. If Parent 1 and Parent 2 are identified as Active, workers will not be able to select 'Single Male' or 'Single Female.' These changes were made to address AFCARS requirements.

- A new reference value is now available on Relationship drop-down list on the Members tab of the Provider Maintenance page. This value is "Previous Parent 2".

Provider Template

- The most recent version of template Notice to Foster Parents Regarding Confidentiality of Records CFS-2186 has been added to the system. The form can still be created / accessed by selecting it from the options drop down on the Home Provider page.

Common Management

Assignment Types

- Two new case and provider assignment types were added, at the request of many counties:
    - Clerical – Secondary only, role N/A
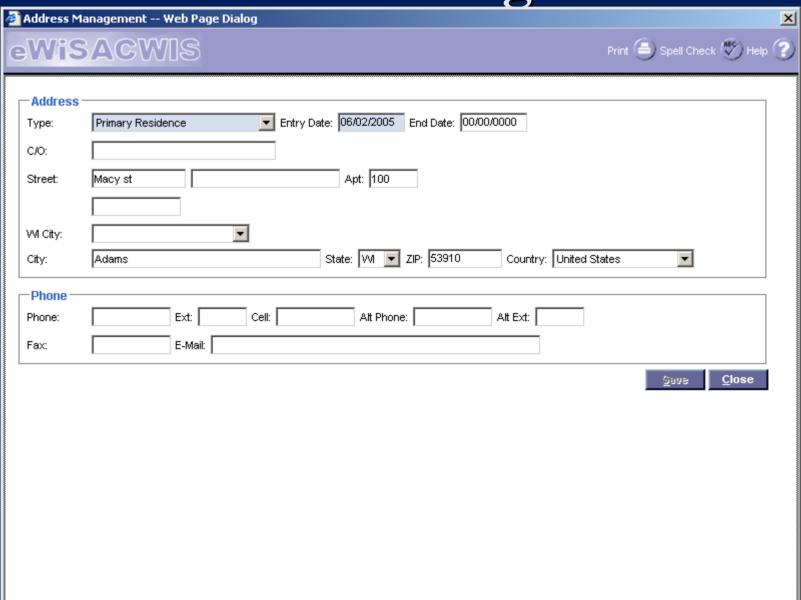   - Fiscal – Secondary only, role N/A

Medicaid Status Reporting

- Modified the Medicaid Interface batch to also flag a child's Medicaid status record when a Medicaid Certification or recertification (amendment) is completed.

- Modified the same batch to also un-flag a child's Medicaid status record when a Medicaid Cancellation is completed.

  - Automatically setting these flags directly affects AFCARS reporting. Currently, the number of Medicaid participants is being underreported.

Address Management

A cell phone field has been added to the address management page to record the cell phone number for the person and will display on the Address Tab of the Person Management pages.

Address Management

Person Management Basic Tab pre-fill citizenship

- On the person management tab, Basic Tab, the citizenship Checkbox will now be pre-selected. If the value does not get document on this page the IV-E claiming will not be affected based on citizenship status.

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Basic	Additional	AKA Names	Address	Relationship	Kinship/AFCARS	Background Check

Name

ID: 9222386   Prefix: [▼]   First Name: Felipe   MI: U   Last Name: Fruit   Suffix: [▼]

Basic

Gender: [Male ▼]   ☑ U.S. Citizen   SSN: [   ]

Birth Date: 12/07/1989   Birth Place: [   ]   Death Date: 00/00/0000

Commitment#: -   County Person ID: [   ]

Wisconsin Resident: [▼]   Primary Language: [English ▼]

Religion: [▼]   ☐ Interpreter Required

Marital Status: [▼]

Ethnicity

Primary Race: [White ▼]   Race: [▼]

Race: [▼]   **Ethnicity:** [▼]

Hispanic/Latino: [▼]   Indian Tribe: [▼]

Indian Tribe 2: [▼]   Tribal Reference #: [   ]

[Save]   [Close]

Inactive Worker

- If the worker (or the worker's supervisor) is inactive and the worker attempts to log into eWiSACWIS the user will receive an authentication error message.
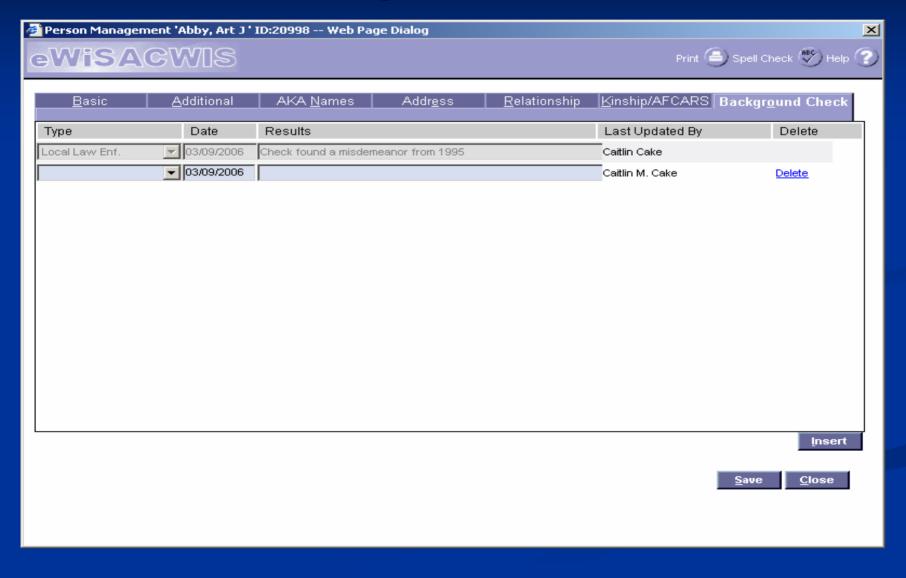
User Authentication Error

eWiSACWIS User Authentication Error – Microsoft Internet Explorer provided by DHFS – St...

File   Edit   View   Favorites   Tools   Help

Back   Search   Favorites

Address http://dhfs-unit-test/ewisacwis/LOGON.do   Go   Links   SnagIt

eWiSACWIS   Print   Spell Check   Help

User Authentication Error

You are not authorized to enter the eWiSACWIS application due to your inactive status and/or the inactive status of your supervisor. Please contact your eWiSACWIS Security Delegate or your supervisor if you believe you have received this message in error.

Close

Done   Local intranet

Person Management/Background Tab

- On the Background Tab, when the background check row is saved, the row becomes frozen and the Delete link no longer displays at the end of the row. Additional rows can be inserted.
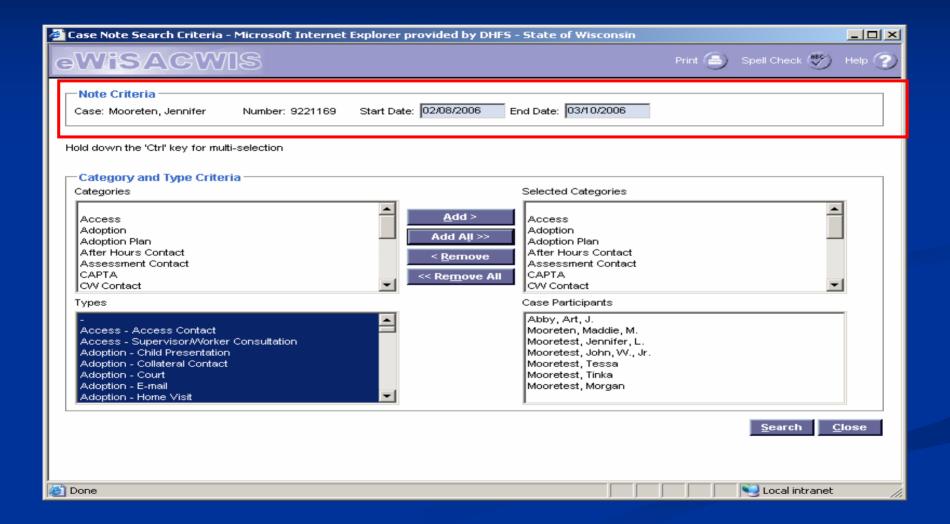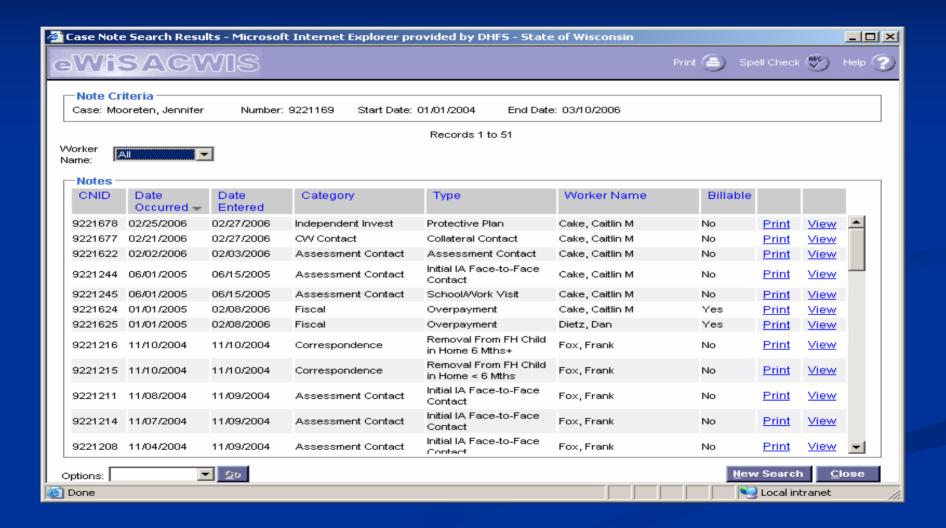
Background Tab

Case Note Search

- 'Sort by' field has been removed from Notes Criteria group box.

- Column sorting similar to Approval Management has been added to the page. Sorting can be done on each individual column and pre-established sort order. Notes are sorted by default order of: (1) Date Occurred (2) Worker Name (3) Category (4) Type. Date fields default sort order is descending, all other identified fields default sort order is ascending.

- The Worker Name drop-down field will populate with the list of all workers who have name as a Worker Note Created For. When a worker name is selected from the drop-down, the page will filter and only display notes created for the worker selected (notes will display default sort order).
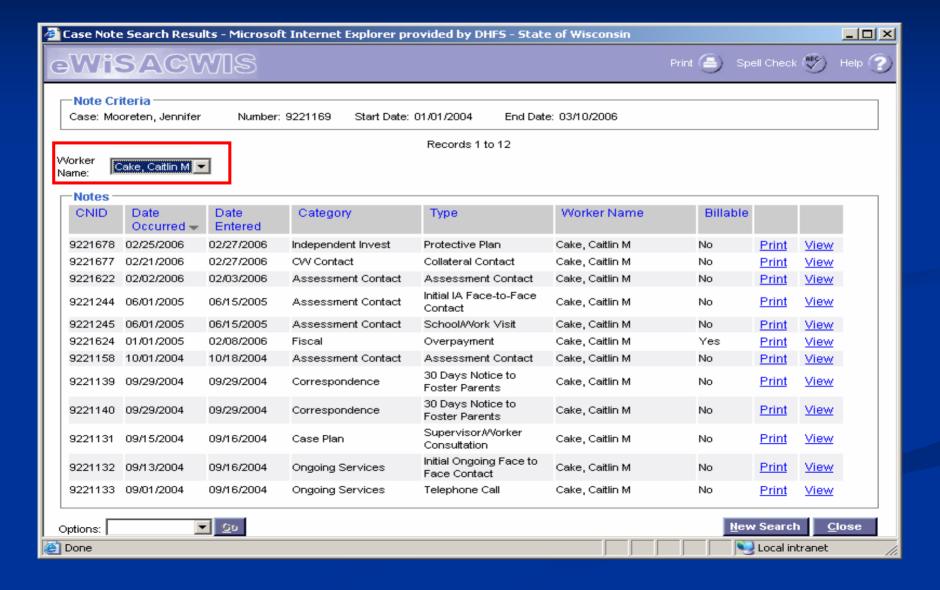
Case Note Search Criteria/Sort by field removed

Case Note Search Results

Case Note Search Results

Case Note Search Results - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

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Note Criteria
Case: Mooreten, Jennifer   Number: 9221169   Start Date: 01/01/2004   End Date: 03/10/2006

Records 1 to 12

Worker Name: Cake, Caitlin M

Notes

CNID	Date Occurred	Date Entered	Category	Type	Worker Name	Billable		
9221678	02/25/2006	02/27/2006	Independent Invest	Protective Plan	Cake, Caitlin M	No	Print	View
9221677	02/21/2006	02/27/2006	CW Contact	Collateral Contact	Cake, Caitlin M	No	Print	View
9221622	02/02/2006	02/03/2006	Assessment Contact	Assessment Contact	Cake, Caitlin M	No	Print	View
9221244	06/01/2005	06/15/2005	Assessment Contact	Initial IA Face-to-Face Contact	Cake, Caitlin M	No	Print	View
9221245	06/01/2005	06/15/2005	Assessment Contact	School/Work Visit	Cake, Caitlin M	No	Print	View
9221624	01/01/2005	02/08/2006	Fiscal	Overpayment	Cake, Caitlin M	Yes	Print	View
9221158	10/01/2004	10/18/2004	Assessment Contact	Assessment Contact	Cake, Caitlin M	No	Print	View
9221139	09/29/2004	09/29/2004	Correspondence	30 Days Notice to Foster Parents	Cake, Caitlin M	No	Print	View
9221140	09/29/2004	09/29/2004	Correspondence	30 Days Notice to Foster Parents	Cake, Caitlin M	No	Print	View
9221131	09/15/2004	09/16/2004	Case Plan	Supervisor/Worker Consultation	Cake, Caitlin M	No	Print	View
9221132	09/13/2004	09/16/2004	Ongoing Services	Initial Ongoing Face to Face Contact	Cake, Caitlin M	No	Print	View
9221133	09/01/2004	09/16/2004	Ongoing Services	Telephone Call	Cake, Caitlin M	No	Print	View

Options: [   ] Go   New Search   Close

Done   Local intranet

Tickler Expando

- Modified the way ticklers are organized and displayed on the desktop, specifically for supervisors. If a supervisor has at least one worker assigned under them they will have two expandos under the Tickler expando: My Ticklers and Escalated Ticklers. Users will be able to view their own specific ticklers under My Ticklers expando. If users desire to view escalated ticklers from their workers they will be found under the Escalated Ticklers expando.

Person Merge

- The Person Merge Delete page will now display the reason why a person merge failed.

Person Merge Delete - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

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Print   Spell Check   Help

Pending Merge

Delete	Submitted By	Date Requested	Remove Person	Keep Person
☐	Testing, Name (12345)	01/05/2006	Testing, Name (12345)	Testing, Name (12345)

Failed Merge

☐	Testing, Name (12345)	12/05/2005	Testing, Name (12345)	Testing, Name (12345)

Merge Failed. Person (810089) has a pending investigation.

☐	Testing, Name (12345)	12/05/2005		

Merge failed. Person 96043035) and person (7073092) have overlapping placements.

Save   Close

Questions?

- If you are viewing the webcast at a later time please send any feedback or questions to: helpdesk@wi.gov